

# CHROMIUM 2018

## PROGRAMME

### TUESDAY 6<sup>th</sup> NOVEMBER 2018

**09:00 - 17:30** **Welcome desk at hotel lobby\***

*Meet with our team, available to assist you, and get your name badge!*

*\*Venue information available to registered delegates only*

**18:30** **Welcome dinner at hotel**

### WEDNESDAY 7<sup>th</sup> NOVEMBER 2018

**09:00 - 10:30** **Inaugural session**

- Opening - **Tao Zhao Jiang**, Mayor of Baotou city
- President address - **Phoevos Pouroulis**, ICDA President, Tharisa Minerals - South Africa
- Welcome address - **Tao Jing**, Mintal Chairman - China
- The War for China's Wallet: Profiting from the New World Order? - **Shaun Rein**, CMR - China

**10:30 - 11:00** **Networking break**

*Enjoy a refreshment, cup of coffee/tea with industry colleagues!*

**11:00 - 13:30** **Chromium and ferrochromium - China and global perspective**

**Moderator: Elif Ozturk, Yildirim Group - Turkey**

**Chinese ferrochromium industry roundtable**

*Currently being the world largest ferrochromium producer, what would be the next challenges for the Chinese industry? From demand fluctuation mostly driven by the stainless steel sector and tougher environmental rules, local experts will share their views and expectations.*

- **Sun HongBo**, China National Minerals - China
- **Karl Liu**, ChinMetal -China
- **Hao Heming**, Argus Metals - China

**Global Views**

*The global market being mostly driven by Chinese industry movements and demand, what were the latest trends and where our industry would be heading to in the short/mid term?*

- **Jochen Berbner**, McKinsey - Asia and Kazakhstan
- **Victor Constant**, ICDA - France

**13:30** **Lunch**

**17:45** **Assemble in hotel lobby for departure to Gala dinner venue**

*Be there on time, buses will be leaving at 18:00!*

## THURSDAY 8<sup>th</sup> NOVEMBER 2018

### 09:00 - 10:30 Environmental concern, digitisation, UG2 - Leading to structural changes?

**Moderator: Graham Price, Samchrome FZE - United Arab Emirates**

*UG2 grade is now integral part of the chromium market landscape, environmental concerns and ecology are decisive variable and digitisation is likely to be the next disruptive trend. How our industries are adapting to these changes and shifting to new models?*

- Future of ferrochromium industry – Economy and ecology combined

**Lauri Närhi, Outotec - Finland**

- Chromium markets and changes in the supply structure

**Nils Backeberg, Roskill - United Kingdom**

- Digitisation – Threat or opportunity for ferroalloys trading?

**Sebastian Kreft, Metalhubs - Germany**

### 10:30 - 11:00 Networking break

*Enjoy a refreshment, cup of coffee/tea with industry colleagues!*

### 11:00 - 13:00 Stainless steel and other chromium markets

**Moderator: MC Thomas, Tata Steel Limited - India**

*Remaining the main driver for chromium demand, how stainless steel performed recently and what are the perspective for this major chrome-consuming sector? What is the plan for Zimbabwe being the second in terms of chrome ore reserve, how does Turkey position itself in a global market driven by China?*

- Zimbabwe rebound? A major chromium player

**Clara Sadomba, Zimasco - Zimbabwe**

- Turkish chrome market overview and its relation with China

**Gorkem Kakçak, Yildirim Group - Turkey**

- Prospect for stainless steel and raw materials market in 2019

**Han Jianbiao, Custeel - China**

- Global stainless steel overview, looking at 2018 and future

**Robert Messmer, SMR - Austria**

### 13:00 Closing Remarks - Yasar Ozdirek, ICDA Vice-President, Yildirim Group - Turkey

### 13:15 Lunch

### 14:00 Mintal Technical Tour - Assemble in hotel lobby for departure\*

*\*Only for delegate who have booked a seat - refer to related programme for further details*

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