

01:30PM TO 02:15PM WELCOME NETWORKING COFFEE
02:15PM – 06:00PM CONFERENCE



OPENING REMARKS AND PANEL MODERATOR
Sheraz Neffati, ICDA



GLOBAL CHROMIUM INDUSTRY OVERVIEW RECOVERY IN A CHALLENGING ENVIRONMENT

Victor Constant, ICDA

- Production returns to pre-pandemic levels
- Rising demand and supply tightness driving prices up
- Challenging global environment create uncertainties regarding long-term recovery



CHROMIUM MARKETS: A SUPERCYCLE, JUST AN UPTICK OR A VICIOUS CYCLE?
Yasar Ozdirek, Yildirim Group

- Macro review: a supercycle like the good old days
- China still has an appetite for chrome ore with a changing structure
- How will the new normal look like?



LOGISTICS AND PRODUCTION COSTS, A DRIVER OF THE FERROCHROME PRICE SPIKE?

Kevin Fowkes, Alloy Consult

- Development of logistics costs since the beginning of the COVID-19 pandemic
- Difference between bulk and container freight
- Development of other key production costs (oil, electricity, coal/coke)
- Why have ore prices been much less impacted and will some of the impact be permanent?



THE BENEFITS OF DIGITALISATION OF THE GLOBAL COMMODITY TRADE
Alexandr Andreev, Metalshub

- How Covid 19 has impacted trading and changed business behaviours
- The advantage of digitalisation platforms
- Digitalisation is here to stay and transform industries

REFRESHMENT BREAK



PANEL MODERATOR

Dirk Radermacher, Afarak Elektrowerk Weisweiler GmbH



STAINLESS STEEL 2021/22 - SUSTAINABLE AND STRUCTURAL RECOVERY OR JUST A BUBBLE?

Markus Moll, SMR

- Why are we in the best market since 15 years...ore "ever"?
- Where are the "real" vs. the "apparent" effects
- 2022 will "normalize"...what does that mean?



HC FECR INDUSTRY LCA RESULTS IN A GLOBAL DECARBONIZATION CONTEXT
Dr Johannes Gediga, Sphera



FALL 2021: "DURING AND AFTER"

Pr. Philippe Chalmin, Cyclope Think-Tank

- Covid-19 and world economy
- Commodities market and the path to a greener world



CLOSING REMARKS

Seyda Caglayan, ICDA Vice President, Afarak TMS

06:00PM – 08:00PM COCKTAIL RECEPTION